

**Thursday 17 November**

07.00 - 17.35	Registration for the National Conference open				
07.00 for 07.30 - 08.45	Conference networking breakfast Open to all delegates		Future / new planner breakfast Open to future planner, new planners and student delegates		
08.00 - 17.35	Trade Expo open				
09.00 - 09.05	Conference welcome - Andrew Klein, Master of Ceremonies				
09.05 - 09.15	FPA Board Chair welcome - Matthew Rowe CFP®, Chair, Financial Planning Association				
09.15 - 09.25	FPA CEO welcome - Mark Rantall CFP®, CEO, Financial Planning Association				
09.25 - 10.35	The Hon. Bill Shorten MP, Assistant Treasurer and Minister for Financial Services and Superannuation This session includes an address from Future2				
10.35 - 11.05	Morning tea in the Trade Expo				
11.05 - 12.00	Government update  Dante De Gori	Wealth Transfer - Succession in Family Trust	FOFA Implementation for Small Licensees  Claire Wivell-Plater	Masterclass 1  FPA / PortfolioConstruction masterclass brought to you by PortfolioConstruction Forum	Masterclass 2  Implementing the FPA Code of Professional Practice into your business
12.00 - 12.10	Session changeover			Graham Rich and panel members from Australia's leading fund research house	Dr June Smith and other panelist
12.10 - 13.05	Personal efficiency and building time for change in your business  Cyril Peupion	Philanthropy - it's good for your business  Chris Cuffe & Kelley McLendon CFP®	Technical topic session TBA		
13.05 - 14.05	Lunch in the trade expo				
14.05 - 15.00	Walking and talking the black dog - coping with mood disorders and depression  Matthew Johnstone	Understanding employment law  Karl Rozenbergs	Bad practice - top the top consumer Complaints on financial planners  Jocelyn Furlan, Alison Maynard, and Delia Rickard Facilitated by Dr Deen Sanders	Masterclass 1 continued	Masterclass 3  Understanding the new social media  Rachel Staggs, Owen Cope and practitioner TBA
15.00 - 15.10	Session changeover			Masterclass 1 continued	Masterclass 3  Understanding the new social media  Rachel Staggs, Owen Cope and practitioner TBA
15.10 - 16.05	Hot topic session TBA	Stump the strategist  Ashton Bishop Jeff Cooper	FOFA, Cooper - the impact on your clients  Deborah Wixted		
16.05 - 16.30	Afternoon tea in the Trade Expo				
16.30 - 17.35	Going for professional gold Kieren Perkins OAM				
19.30 - 24.00	Colonial First State Gala Dinner				



**Friday 18 November**

08.00 - 15.00	Registration for the National Conference open				
08.30 - 14.15	Trade Expo open				
09.00 - 10.30	<p>The great superannuation debate          Senator Mathias Cormann, Shadow Assistant Treasurer and Shadow Minister for Financial Services and Superannuation          Mark Rantall CFP®, CEO, Financial Planning Association          David Whiteley, Chief Executive, Industry Super Network          Facilitated by: Tony Jones, Host, Lateline</p>				
10.30 - 11.00	Morning tea in the Trade Expo				
11.00 - 12.15	<p>Ethics in financial planning commissions          Dr Simon Longstaff, Executive Director, St James Ethics Centre          This session includes the FPA AGM</p>				
12.15 - 12.25	Session changeover				
12.25 - 13.20	<p>Social trends and consumer insights: the game has changed  Neer Korn</p>	<p>Can trust be trusted? Vulnerability in Discretionary trust  Speaker TBA</p>	<p>Academic showcase - a rundown of the latest research in financial planning  Chaired by Dr Deen Sanders</p>	<p>Masterclass 4  SMSF Masterclass  Speakers TBA</p>	<p>Masterclass 5  Are You Fit for FOFA Masterclass  Grant Holley, Tim Nethercote, Matt Fogarty and additional speakers TBA</p>
13.20 - 14.15	<p>Lunch in the Trade Expo          The Trade Expo will close at the conclusion of lunch.</p>				
14.15 - 15.10	<p>Emotional intelligence for financial planners  Speaker TBA</p>	<p>Planner case study  Joanne Hall CFP® David Suthons CFP® Facilitator: Justin Hooper CFP®</p>	<p>Making a safe exit from your business - business succession planning in action  Jeffrey Scott CFP®</p>	<p>This masterclass session includes a working lunch break.</p>	<p>This masterclass session includes a working lunch break.</p>
15.10 - 15.20	Session changeover				
15.20 - 16.15	Todd Sampson, CEO, Leo Burnett				
16.15 - 16.30	Conference close				

Please note this program is subject to change without notice.