



FPA 2011 National Conference Registration Form

Delegate Details

Mr/Mrs/Ms/Dr/Other

First Name

Surname

Position

Organisation

Licensee

Address

Suburb/Town

State

Postcode

Country

Bus. Phone

Bus. Fax

Mobile

Email

Dietary requirements

Delegates are usually keen to find out who else is attending the Conference, particularly to see if there are others attending from their local area, state or existing network. As such, the FPA will make available an attendee list on the website and in the conference handbook. The listing per delegate will include name position, company and your state. If you do not wish to be included in this list, please opt out below.

No, I do not authorise for my name, position, company and state to be listed on the conference website or any conference material under attendees

Social Media

For those delegates who are happy to be included in the delegate list, your listing can display which social media contacts you have, for other delegates to make contact with you. If you would like this included in your listing, please select which social media you can be found on:

- Twitter LinkedIn
 Facebook

Name Badge

Preferred name

Preferred company

Age

- Under 30 30 - 39 40 - 49 50 - 59 60+

Gender

- Male Female

Are you an FPA Member?

- Yes No

Member ID:

Have you previously attended the FPA National Conference?

- Yes No

What best describes your employment function?

- Business owner
 Senior Manager
 Business Development Manager
 Practitioner
 Employee
 Chief Executive Officer
 Other (please specify)

Industry Category

- CERTIFIED FINANCIAL PLANNER®
 Paraplanner
 Insurance—Risk/General
 Practice Manager/Support Staff
 Industry Supplier
 Financial Planner
 AFS Licensee/Management
 Training/Compliance
 Fund Manager Employee
 Technical/Research
 Other (please specify)

Where did you hear about the Conference?

- FPA E-news
 Conference Email
 Financial Planning Magazine
 Word of mouth
 Brochure
 Website
 Other (please specify)

Conference Registration

Thursday 17 - Friday 18 November

Brisbane Convention & Exhibition Centre

Please read carefully the registration terms and conditions on the conference website prior to completing this section. Please note that registrations will not be processed unless accompanied by full payment.

Registration Type	FPA Member	Non Member
Register before 30 September		
Early Bird Delegate (Gala Dinner included)	o \$950	o \$1,495
Register after 30 September		
Delegate (Gala Dinner included)	o \$1,350	o \$1,795
Thursday Day Pass (Gala Dinner not included)	o \$700	o \$900
Friday Day Pass (Gala Dinner not included)	o \$700	o \$900
Student* (Gala Dinner not included)	o \$160	
* To qualify for this rate you need to be either a) a FPA "Student" Member or b) a non member who is currently undertaking full/part-time study and is not employed in the industry (along with this registration form you must provide us with a photocopy/scan of your current student card).		
Total Registration cost (C1)		\$

2011 Pre-Conference CPD Pro Series

Wednesday 16 November

Brisbane Convention & Exhibition Centre

Pre-Conference workshops are being run separately to the National Conference and are *not* included in any conference packages. Pre-Conference workshops are an additional cost and must be purchased in addition to your conference registration. Morning tea is included in all morning workshops, afternoon tea is included in all afternoon workshops. Lunch catering is included in all workshop registrations.

Pre-Conference CPD Pro Series	FPA Member	Non Member
Single Workshop registration pass If you wish to only attend a single workshop please complete this section.		
Morning Workshops, 8.45am - 12.20pm		
Workshop 1 - Advanced Portfolio Techniques - is new thinking needed post GFC 1 & 2	o \$350	o \$420
Workshop 2 - Emotional Intelligence for Relationship Performance* (8.45am - 5.00pm)	o \$595	o \$750
Workshop 3 - Advanced Aged Care Situational Strategies	o \$350	o \$420
Afternoon Workshops, 1.30pm - 5.00pm		
Workshop 4 - Value Creation - Standing out in a sea of sameness	o \$350	o \$420
Workshop 5 - Family Business Succession & Estate Planning Case Study	o \$350	o \$420
Morning & Afternoon Workshop Day Pass A discounted rate applies to those wishing to attend a morning and an afternoon workshop. Please ensure you note one morning workshop and one afternoon workshop session you would like to attend.		
Daily workshop registration pass	o \$595	o \$750
Please circle the morning workshop you would like to attend: Workshop 1 Workshop 3		
Please circle the afternoon workshop you would like to attend: Workshop 4 Workshop 5		
Total Pre-conference Workshop cost (C2)		\$

* Note that this is an all day workshop therefore the day pass fee applies. Morning Tea, Lunch and Afternoon Tea are all included in this workshop.

Welcome Networking Reception

Wednesday 16 November, 18.00 - 20.00

Brisbane Convention & Exhibition Centre

To be held in the Trade Expo, this event offers delegates and exhibitors a chance to informally network over drinks and canapés, and to get a glimpse of what the Trade Expo will offer over the coming days. One ticket to the Welcome Networking Reception is included in all full two day conference registrations. If you wish to attend please register below.

Welcome Networking Reception attendance	<input type="radio"/> Yes, I will attend	<input type="radio"/> No, I will not attend
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If you would like to purchase additional ticket(s) to the Welcome Networking Reception, please indicate below the quantity required.

	Cost	Quantity
Additional Welcome Networking Reception Ticket	\$25	
Total Welcome Networking Reception cost (C3)		\$

Guest(s) name	Dietary requirements
1.	1.
2.	2.

Professionals Dinner

Wednesday 16 November, 19.30 - 22.00

Brisbane Convention & Exhibition Centre

This dinner is by personal invitation from the FPA Chair, Matthew Rowe, CFP® and the FPA Board directors. Tickets to this dinner are *not* included in any conference packages, seats are limited and priority will be given to CFP and AFP members. The entire cost of your ticket will be donated to Future2. If you wish to attend please register below.

	Cost (non GST item)	Quantity
Single Ticket	\$95	
Table of 9	\$855	
Total Professionals Dinner cost (C4)		\$

If you are purchasing more than one ticket please provide us with your guest(s) name below.

Guest(s) name	Dietary requirements
1.	1.
2.	2.
3.	3.
4.	4.
5.	5.
6.	6.
7.	7.
8.	8.
9.	9.

Conference Breakfast (open to all delegates)

Thursday 17 November, 7.30 - 8.45

Brisbane Convention & Exhibition Centre

This breakfast is a great opportunity for delegates to network with colleagues and is open to both conference delegates and non-delegates. Tickets to this breakfast are *not* included in any conference packages. If you wish to attend please register below.

	Delegate Cost	Guest Cost	No. of guests
FPA Member	<input type="radio"/> \$45	\$45	
Non Member	<input type="radio"/> \$55	\$55	
Total Conference Breakfast cost (C5)			\$

Guest(s) name	Dietary requirements
1.	1.
2.	2.

Future / New Planner Breakfast

Thursday 17 November, 7.30 - 8.45

Brisbane Convention & Exhibition Centre

This breakfast event is tailored as a networking event specifically for delegates that are students or future planners. It is open to student registrations, future planner members of the FPA and those delegates who might also be in this interest group. One ticket to the Future/New Planner Breakfast is complimentary in all full two day conference registrations. If you wish to attend please register below.

Future / New Planner Breakfast Attendance	<input type="radio"/> Yes, I will attend	<input type="radio"/> No, I will not attend
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Conference Masterclasses

Thursday 17 - Friday 18 November

Brisbane Convention & Exhibition Centre

The conference program will feature a number of intensive Masterclass sessions within the program streams (see the program for details on each Masterclass). These sessions offer delegates an intensive session on a particular subject, and attendance is included in your conference registration. Due to room size limitations, attendance is limited and if you wish to attend these Masterclasses, you must pre-register your interest below. Attendance at these sessions are in lieu of attending the regular breakout sessions in the conference program.

Thursday 17 November Masterclasses		
Masterclass 1 (11.05am - 4.05pm) (Lunch to be served in Trade Expo Hall)	PortfolioConstruction Masterclass, brought to you by PortfolioConstruction Forum	<input type="radio"/> Yes, I will attend
Masterclass 2 (11.05am - 1.05pm)	Implementing the Code of Practice and change into your business	<input type="radio"/> Yes, I will attend
Masterclass 3 (2.05pm - 4.05pm)	Social Media	<input type="radio"/> Yes, I will attend
Friday 18 November Masterclasses		
Masterclass 4 (12.25pm - 3.10pm) (This Masterclass includes a break for lunch)	SMSF Masterclass	<input type="radio"/> Yes, I will attend
Masterclass 5 (12.25pm - 3.10pm) (This Masterclass includes a break for lunch)	Fit for FoFA Masterclass	<input type="radio"/> Yes, I will attend

Gala Dinner

Thursday 17 November, 19.00 - 24.00

Brisbane Convention & Exhibition Centre

One ticket to the Gala Dinner is included in all full two day conference registrations however, only those delegates that indicate that they would like to attend will be provided with a ticket. Please note, attendance at the Gala Dinner is limited and tickets are issued on a first in, first served basis. For catering purposes, if you wish to attend please register below.

Gala Dinner attendance	<input type="radio"/> Yes, I will attend	<input type="radio"/> No, I will not attend
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If a ticket is not included in your registration and you would like to purchase one, or if you would like to purchase additional tickets for partners and guests, please indicate below.

	Cost	Quantity
Additional Gala Dinner Ticket	\$155	
Total Gala Dinner cost (C6)		\$

Guest(s) name	Dietary requirements
1.	1.
2.	2.

Accommodation

The FPA has reserved accommodation at a number of Brisbane properties for the Conference period. Full details of each property can be viewed at this website, www.cievents.com.au/events/fpaaccommodation2011. Please note however that in 2011, the FPA will not be coordinating any direct accommodation bookings or changes. To book accommodation, please visit the above mentioned website. This website is hosted by the FPA's accommodation service provider, CiEvents. CiEvents is a trusted supplier who managed the accommodation for past National Conferences. Confirmation of your accommodation will come directly from CiEvents. If you wish to contact CiEvents to discuss your accommodation arrangements please use the contact information below.

Phone: (02) 9923 8768

Email: emma.curtin@cievents.com.au

Payment section

Total Conference Registration cost (C1)	\$
Total Pre-Conference cost (C2)	\$
Total Welcome Networking Reception cost (C3)	\$
Total Professionals Dinner cost (C4)	\$
Total Conference Breakfast cost (C5)	\$
Total Gala Dinner cost (C6)	\$
Total Amount Payable	\$

Please make all cheques payable to: 'FINANCIAL PLANNING ASSOCIATION OF AUSTRALIA LIMITED' or charge the following credit card:	
<input type="radio"/> Visa <input type="radio"/> MasterCard <input type="radio"/> AMEX	
Card Number	
CVV	
Cardholder's Name	
Signature	
Expiry Date	

I consent to the collection, use, and disclosure of any information provided in this registration form in accordance with and for the purposes outlined in the Privacy Statement herein. By signing here, I agree to abide by the policies and guidelines contained in this registration document and the terms and conditions of the conference available on www.fpa.asn.au/conference.

Signature	Date
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The FPA has the right of discretion to determine the correct registration category of delegates. Privacy Statement: The Financial Planning Association of Australia Limited (FPA) is bound by, and committed to supporting, the National Privacy Principles (NPPs) set out in the Privacy Amendment (Private Sector) Act 2000. For detailed information on how the FPA deals with personal information please refer to the FPA privacy policy on our website: www.fpa.asn.au. The FPA will collect and store information you provide in this Registration Form for the purposes of enabling the FPA to register your attendance at the Conference, to assist with administrative and planning purposes and for future planning and development of FPA Conferences and other events, to facilitate your requirements in relation to the Conference and to allow the compilation and analysis of statistics relevant to the financial planning industry and the needs of financial planning professionals. The information that you provide in the Registration Form and information provided at any other time during the Conference, including without limitation any feedback obtained during the Conference, will be used by the FPA to offer, provide and continue to improve its Conferences and other services. The FPA may disclose some of the information that is collected in the Registration Form such as your name, your organisation and its location and your email address to other Conference delegates and (unless you object in writing to us) to conference supporters and exhibitors for marketing purposes. The FPA will not otherwise, without your consent, use or disclose your personal information for any purpose unless it would reasonably be expected that such purpose is related to the offer, provision and improvement of FPA Conferences or where such purpose is permitted or required by law.

Please tick if you do not want your details provided to other conference delegates, supporters and exhibitors.

Please send your completed form to:
 FPA 2011 National Conference
 Financial Planning Association
 GPO Box 4285, Sydney NSW 2001 Or fax to +61 2 9220 4580
 Phone: 1300 337 301